UNITED STATES BANKRUPTCY COURT MIDDLE DISTRICT OF FLORIDA JACKSONVILLE DIVISION

In re:	
RMS TITANIC, INC., et al.,1	Case No. 3:16-bk-02230-PMG Chapter 11 (Jointly Administered)
Debtors.	

NOTICE OF PRELIMINARY HEARING

NOTICE IS HEREBY GIVEN THAT:

A preliminary hearing in this case will be held on October 25, 2016 at 10:00 am in Courtroom 4A, United States Courthouse, 300 North Hogan Street, Jacksonville, Florida 32202, to consider and act upon the following and transact such other business that may come before the court:

1. Debtors' Motion for Order Authorizing Debtors Entering Into Insurance Premium Finance Agreement [D.E. 243]

The hearing may be continued upon announcement made in open Court without further notice.

Appropriate Attire. You are reminded that Local Rule 5072-1(b)(16) requires that all persons appearing in Court should dress in business attire consistent with their financial abilities. Shorts, sandals, shirts without collars, including tee shirts and tank tops, are not acceptable.

¹ The Debtors in the chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number include: RMS Titanic, Inc. (3162); Premier Exhibitions, Inc. (4922); Premier Exhibitions Management, LLC (3101); Arts and Exhibitions International, LLC (3101); Premier Exhibitions International, LLC (5075); Premier Exhibitions NYC, Inc. (9246); Premier Merchandising, LLC (3867), and Dinosaurs Unearthed Corp. (7309). The Debtors' service address is 3045 Kingston Court, Suite I, Peachtree Corners, Georgia 30071.

Avoid delays at Courthouse security checkpoints. You are reminded that Local Rule 5073-1 **restricts the entry of cellular telephones** and, except in Orlando, computers into the Courthouse absent a specific order of authorization issued beforehand by the presiding judge. Due to heightened security procedures, persons must present photo identification to enter the Courthouse.

NELSON MULLINS RILEY & SCARBOROUGH LLP

By /s/ Daniel F. Blanks

Daniel F. Blanks (FL Bar No. 88957)
Lee D. Wedekind, III (FL Bar No. 670588)
50 N. Laura Street, Suite 4100
Jacksonville, Florida 32202
(904) 665-3656 (direct)
(904) 665-3699 (fax)
daniel.blanks@nelsonmullins.com
lee.wedekind@nelsonmullins.com

Counsel for the Debtors and Debtors in Possession

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that a true and correct copy of the foregoing was electronically filed with the Clerk of the Court using CM/ECF on October 4, 2016. I also certify that the foregoing document is being served this day on the following counsel of record via transmission of Electronic Filing generated by CM/ECF:

David W. Baddley, Esq.
U.S. Securities and Exchange Commission
Office of Reorganization
950 E. Paces Ferry Road, NE, Suite 900
Atlanta GA 30326
(404) 842-7625
atlreorg@sec.gov
Attorneys for U.S. Securities and
Exchange Commission

Scott E. Bomkamp, Esq.
Office of the United States Trustee
Middle District of Florida
400 W. Washington Street, Suite 1100
Orlando FL 32801
(407) 648-6301 ext. 150
scott.e.bomkamp@usdojgov
Attorneys for Guy G. Gebhardt,
Acting U.S. Trustee for Region 21

Ari Newman, Esq.
Greenberg Traurig, P.A.
333 S.E. 2nd Avenue, Suite 4400
Miami, FL 33131
(305) 579-0500
newmanar@gtlaw.com
Attorneys for Lang Feng, Haiping Zou,
Jihe Zhang, and High Nature Holdings
Limited

Jay B. Verona, Esq.
Shumaker, Loop & Kendrick, LLP
101 E. Kennedy Blvd., Suite 2800
Tampa, FL 33602
(813) 229-7600
jverona@slk-law.com
Attorneys for George F. Eyde
Orlando, LLC and Louis J. Eyde
Orlando, LLC

Scott M. Grossman, Esq.
Greenberg Traurig
401 East Las Olas Boulevard, Suite 2000
Fort Lauderdale, FL 33301
(954) 768-5212
grossmansm@gtlaw.com
Attorneys for Lang Feng, Haiping Zou,
Jihe Zhang, and High Nature Holdings
Limited

Jason B. Burnett, Esq.
Alexandria V. Hill, Esq.
GrayRobinson, P.A.
50 N. Laura Street, Suite 1100
Jacksonville, FL 32202
(904) 598-9929
jason.burnett@gray-robinson.com
alexandria.hill@gray-robinson.com
Attorneys for 417 Fifth Avenue Real
Estate, LLC

Andrew T. Jenkins, Esq.
Bush Ross, P.A.
P.O. Box 3913
Tampa, FL 33601-3913
(813) 224-9255
ajenkins@bushross.com
Attorneys for Bank of America, N.A

Kathy A. Jorrie, Esq.
Pillsbury Winthrop Shaw Pittman LLP
725 S. Figueroa Street, Suite 2800
Los Angeles, CA 90017
(213) 488-7251
Kathy.jorrie@pillsburylaw.com
Attorneys for AEG Live, Inc.

J. Ellsworth Summers, Jr., Esq. Burr Forman, LLP 50 N. Laura Street, Suite 3000 Jacksonville, FL 32202 (904) 232-7200 esummers@burr.com Attorneys for Michael J. Little

D. Marcus Braswell, Jr., Esq.
Sugarman & Susskind, P.A.
100 Miracle Mile, Suite 300
Coral Gables, FL 33134
(305) 529-2801
mbraswell@sugarmansusskind.com
Attorneys for Theatrical Protective Union,
Local No. One, IATSE

Theodore B. Randles, Esq.
U.S. Dept. of Justice
1100 L Street NW, Suite 10060
Washington, DC 20005
(202) 307-3242
Theodore.B.Randles@usdoj.gov
Attorneys for the United States Department of
Commerce, National Oceanic and Atmospheric
Administration

Goldberg Segalla, LLP
121 S. Orange Avenue, Suite 1500
Orlando, FL 32801
(407) 458-5608
bequi@goldbergsegalla.com
salamina@goldbergsegalla.com
sherndon@goldbergsegalla.com
Attorneys for Structure Tone, Inc.

Brian D. Equi, Esq.

Norman P. Fivel, Esq.
Assistant Attorney General
Office of the New York State Attorney General
Civil Recoveries Bureau, Bankruptcy Litigation Unit
The Capitol
Albany, NY 12224-0341
(518) 776-2264
norman.fivel@ag.ny.gov
Attorneys for New York Dept. of Taxation
and Finance

Chris Broussard, Esq.
Suzy Tate, Esq.
Suzy Tate, P.A.
14502 N. Dale Mabry Highway, Suite 200
Tampa, FL 33618
(813) 264-1685
cbrouss@suzytate.com
suzy@suzytate.com
Attorneys for The Armada Group GP, Inc.

Richard R. Thames, Esq.
Thames Markey & Heekin, P.A.
50 N. Laura Street, Suite 1600
Jacksonville, FL 32202
(904) 358-4000
rrt@tmhlaw.net
Attorneys for Official Committee of
Unsecured Creditors

Avery Samet, Esq.
Jeffrey Chubak, Esq.
Storch Amini & Munves PC
140 East 45th Street, 25th Floor
New York, NY 10017
(212) 490-4100
asamet@samlegal.com
jchubak@samlegal.com
Attorneys for Official Committee of
Unsecured Creditors

Peter J. Gurfein, Esq.
Roye Zur, Esq.
Landau Gottfried & Berger LLP
1801 Century Park East, Suite 700
Los Angeles, CA 90067
(310) 557-0050
pgurfein@lgbfirm.com
rzur@lgbfirm.com
Attorneys for Official Committee of Equity
Security Holders of Premier Exhibitions,
Inc.

Via U.S. Mail

A-1 Storage and Crane 2482 197th Avenue Manchester, IA 52057

A.N. Deringer, Inc. PO Box 11349 Succursale Centre-Ville Montreal, QC H3C 5H1

Broadway Video 30 Rockefeller Plaza 54th Floor New York, NY 10112 ABC Imaging 1155 21st Street NW Suite M400 Washington, DC 20036

ATS, Inc. 1900 W. Anaheim Street Long Beach, CA 90813

CBS Outdoor/Outfront Media 185 US Highway 48 Fairfield, NJ 07004 Dentons Canada LLP 250 Howe Street 20th Floor Vancouver, BC V6C 3R8

Expedia, Inc. 10190 Covington Cross Drive Las Vegas, NV 89144

Gowling Lafleuer Henderson 550-2300 Burrard Street Vancouver, BC V6C 2B5

Kirvin Doak Communications 5230 W. Patrick Lane Las Vegas, NV 89118

Morris Visitor Publications PO Box 1584 Augusta, GA 30903

National Geographic Society 1145 - 17th Avenue NW Washington, DC 20036

PacBridge Limited Partners 22/F Fung House 19-20 Connaught Road Central Hong Kong

Ramparts, Inc. d/b/a Luxor Hotel and Casino 3900 Las Vegas Blvd. South Las Vegas, NV 89119

Seaventures, Ltd. 5603 Oxford Moor Blvd. Windemere, FL 34786 Enterprise Rent-A-Car Canada 709 Miner Avenue Scarborough, ON M1B 6B6

George Young Company 509 Heron Drive Swedesboro, NJ 08085

Hoffen Global Ltd. 305 Crosstree Lane Atlanta, GA 30328

MNP LLP 15303 - 31st Avenue Suite 301 Surrey, BC V3Z 6X2

NASDAQ Stock Market, LLC 805 King Farm Blvd. Rockville, MD 20850

NYC Dept. of Finance PO Box 3646 New York, NY 10008

Pallet Rack Surplus, Inc. 1981 Old Covington Cross Road NE Conyers, GA 30013

Screen Actors Guild 1900 Broadway 5th Floor New York, NY 10023

Sophrintendenza Archeologica di Napoli e Pompei Piazza Museo 19 Naples, Italy 80135 Syzygy3, Inc. 1350 6th Avenue 2nd Floor

New York, NY 10019

TPL

3340 Peachtree Road

Suite 2140

Atlanta, GA 30326

Verifone, Inc.

300 S. Park Place Blvd. Clearwater, FL 33759

WNBC - NBC Universal Media

30 Rockefeller Center New York, NY 10112

Jonathan B. Ross, Esq. Gowling WLG (Canada) LLP

550 Burrard Street, Suite 2300, Bentall 5

Vancouver, BC V6C 2B5

TSX Operating Co., LLC

c/o James Sanna 70 W. 40th Street New York, NY 10018 Creditor Committee

B.E. Capital Management Fund LP

Thomas Branziel

205 East 42nd Street, 14th Floor

New York, NY 10017

Creditor Committee

Time Out New York 475 Tenth Avenue

12th Floor

New York, NY 10018

TSX Operating Co. 70 West 40th Street

9th Floor

New York, NY 10018

Sam Weiser

565 Willow Road

Winnetka, IL 60093

United States Attorney's Office

Middle District of Florida

300 N. Hogan Street, Suite 700

Jacksonville, FL 32202

Christine R. Etheridge, Esq. Bankruptcy Administration

Wells Fargo Vendor Financial Services, LLC

PO Box 13708 Macon, GA 31208

Dallian Hoffen Biotechnique Co., Ltd.

c/o Ezra B. Jones 305 Crosstree Lane Atlanta, GA 30328 Creditor Committee

Jacob Brown, Esq. Katherine Fackler, Esq.

Akerman LLP

50 N. Laura Street, Suite 3100

Jacksonville, FL 32202

Official Committee of Equity Security Holders

/s/ Daniel F. Blanks

Attorney

~#4835-7345-0298 v.1 ~